

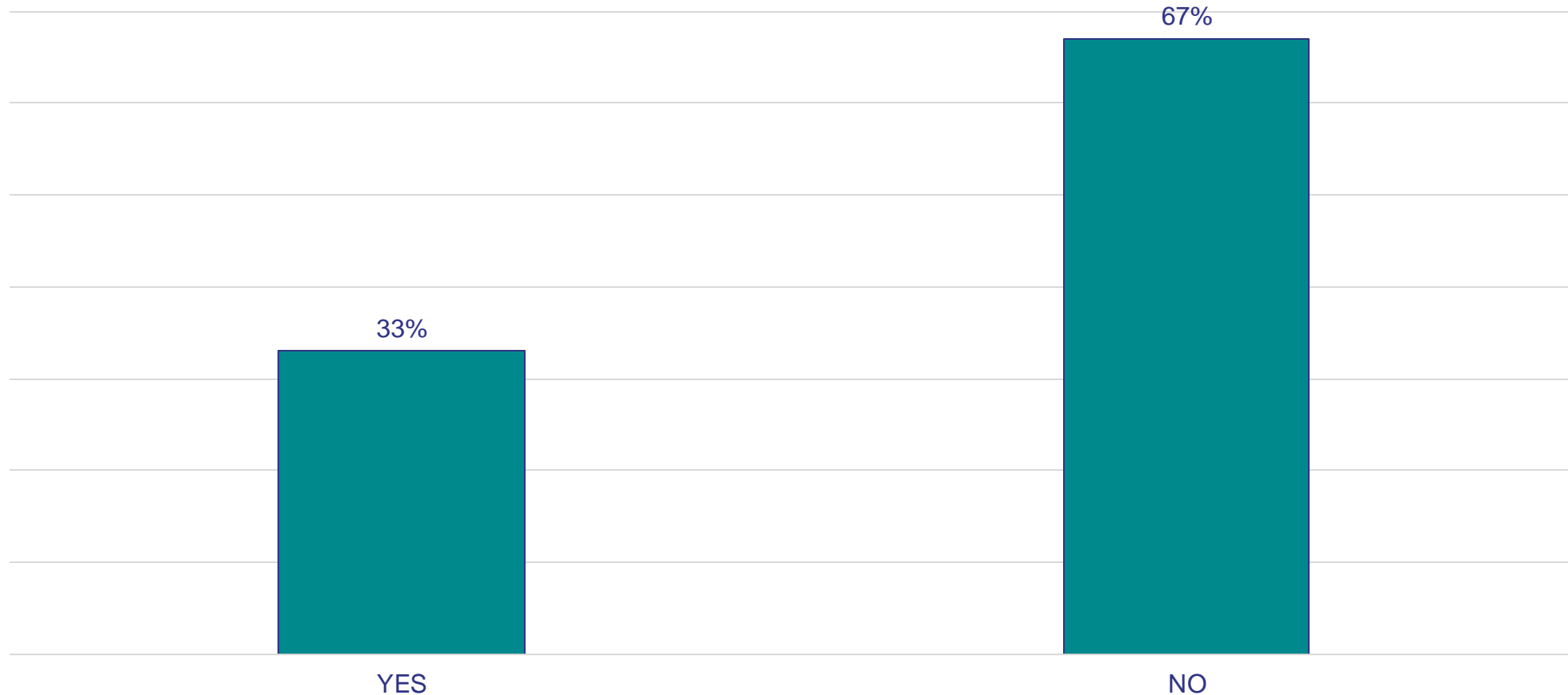


INMAR INTELLIGENCE GROCERY TECH SURVEY OVERVIEW

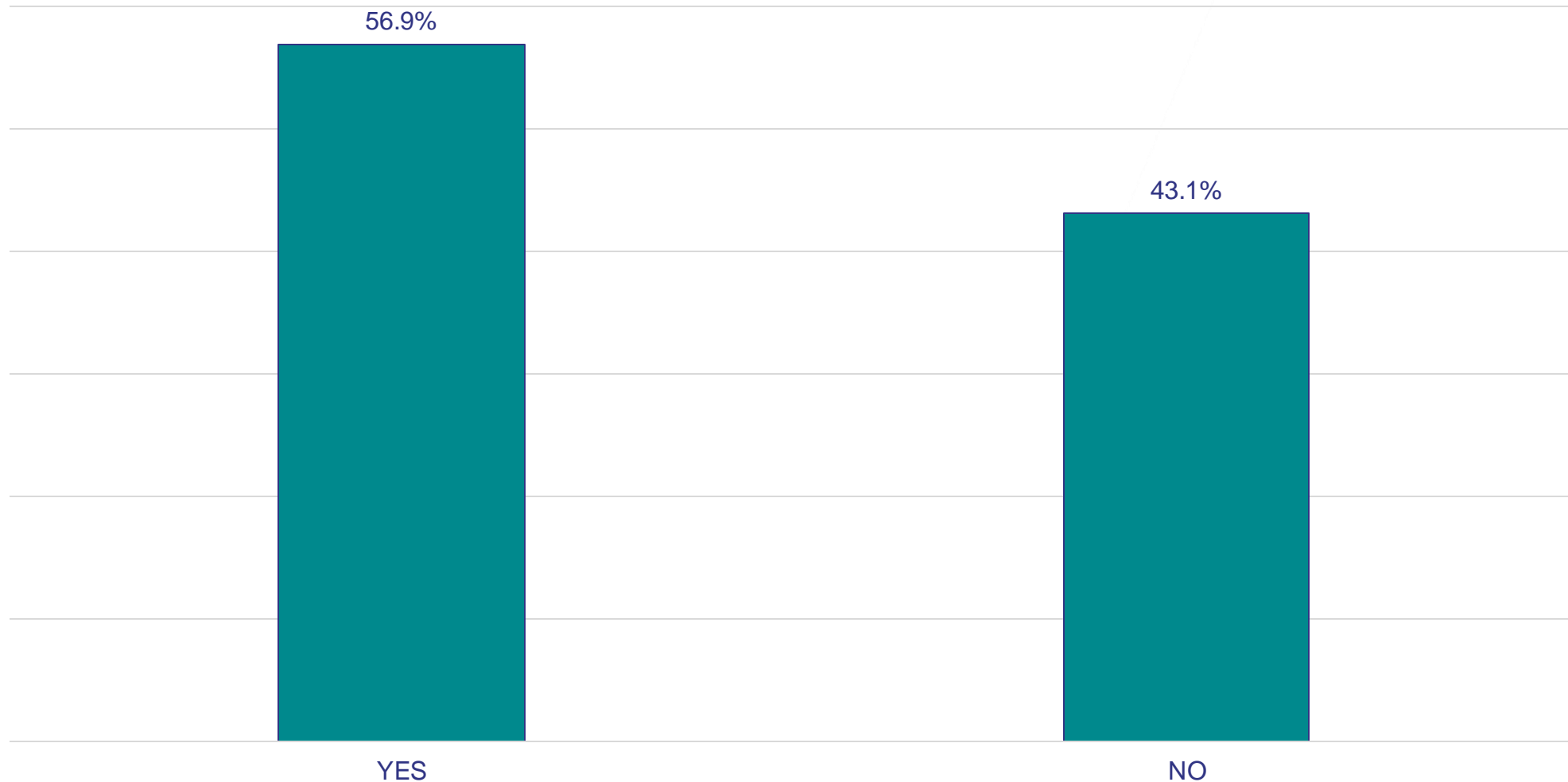
Inmar Intelligence Grocery Tech Survey

- 1,000 US Adults
- March 25, 2021

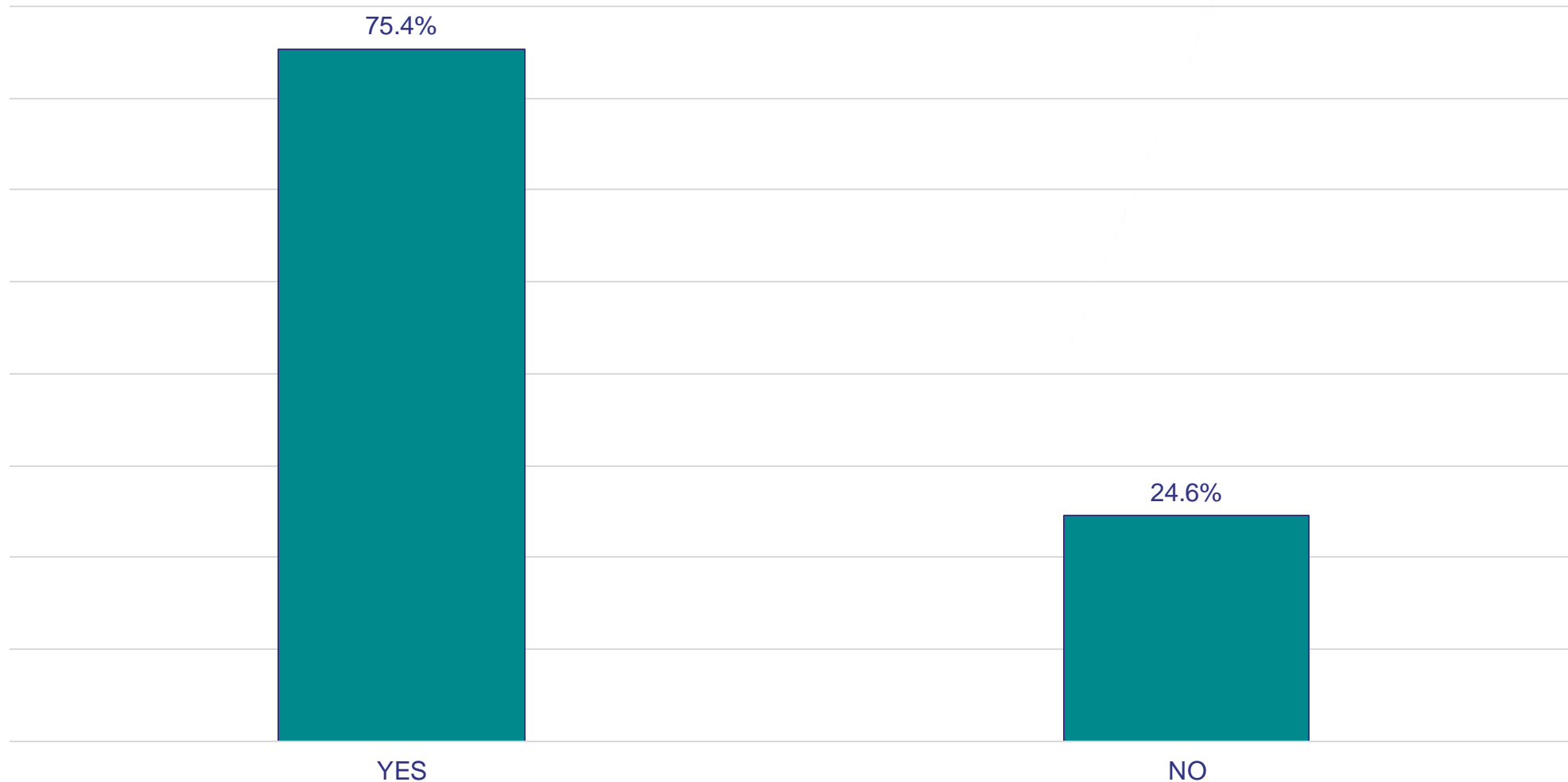
HAVE YOU EVER EXPERIENCED ROBOT ASSISTANCE DURING A RETAIL EXPERIENCE (CLEANING UP A SPILL IN AN AISLE, DIRECTING YOU TO A SPECIFIC ITEM IN A STORE, STOCKING SHELVES, ETC.)



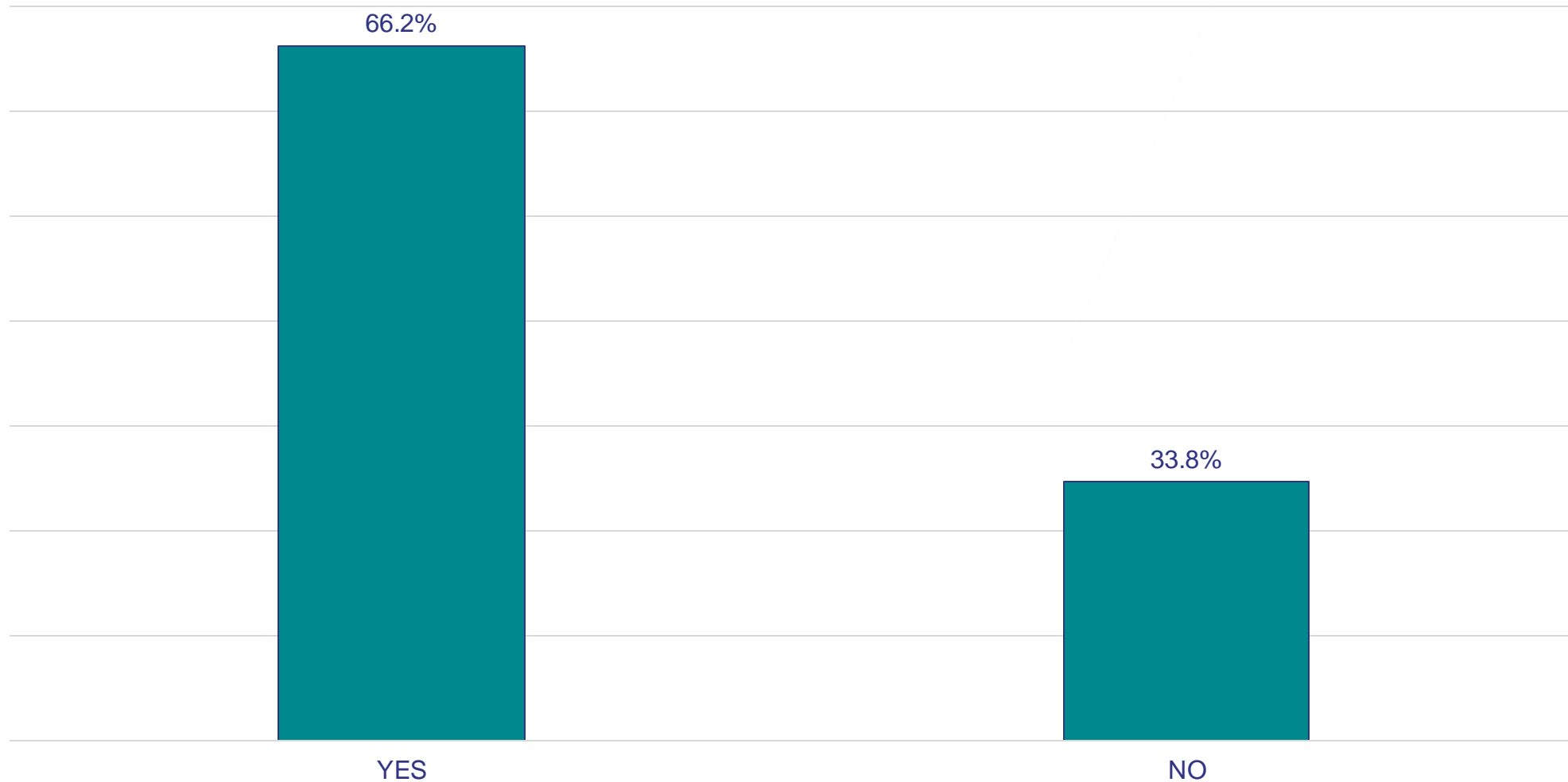
WOULD YOU BE OPEN TO TRYING OUT A DRONE DELIVERY SERVICE OR ROBOTIC DELIVERY SERVICE FOR YOUR GROCERIES?



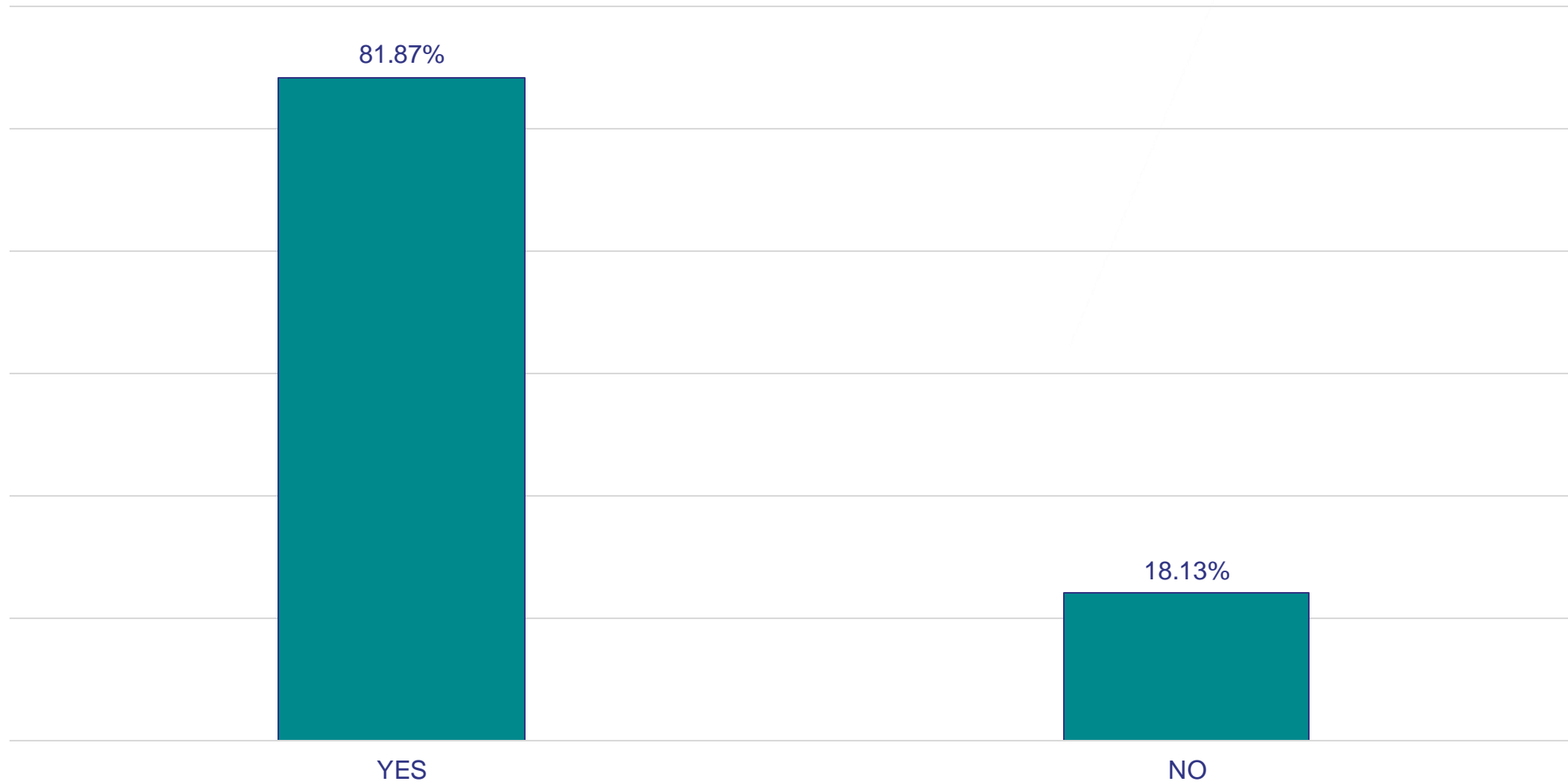
WOULD YOU BE OPEN TO USING A SMART CART DURING AN IN-PERSON GROCERY SHOPPING TRIP (I.E WHERE SHOPPERS CHECK OUT FROM THEIR CART)?



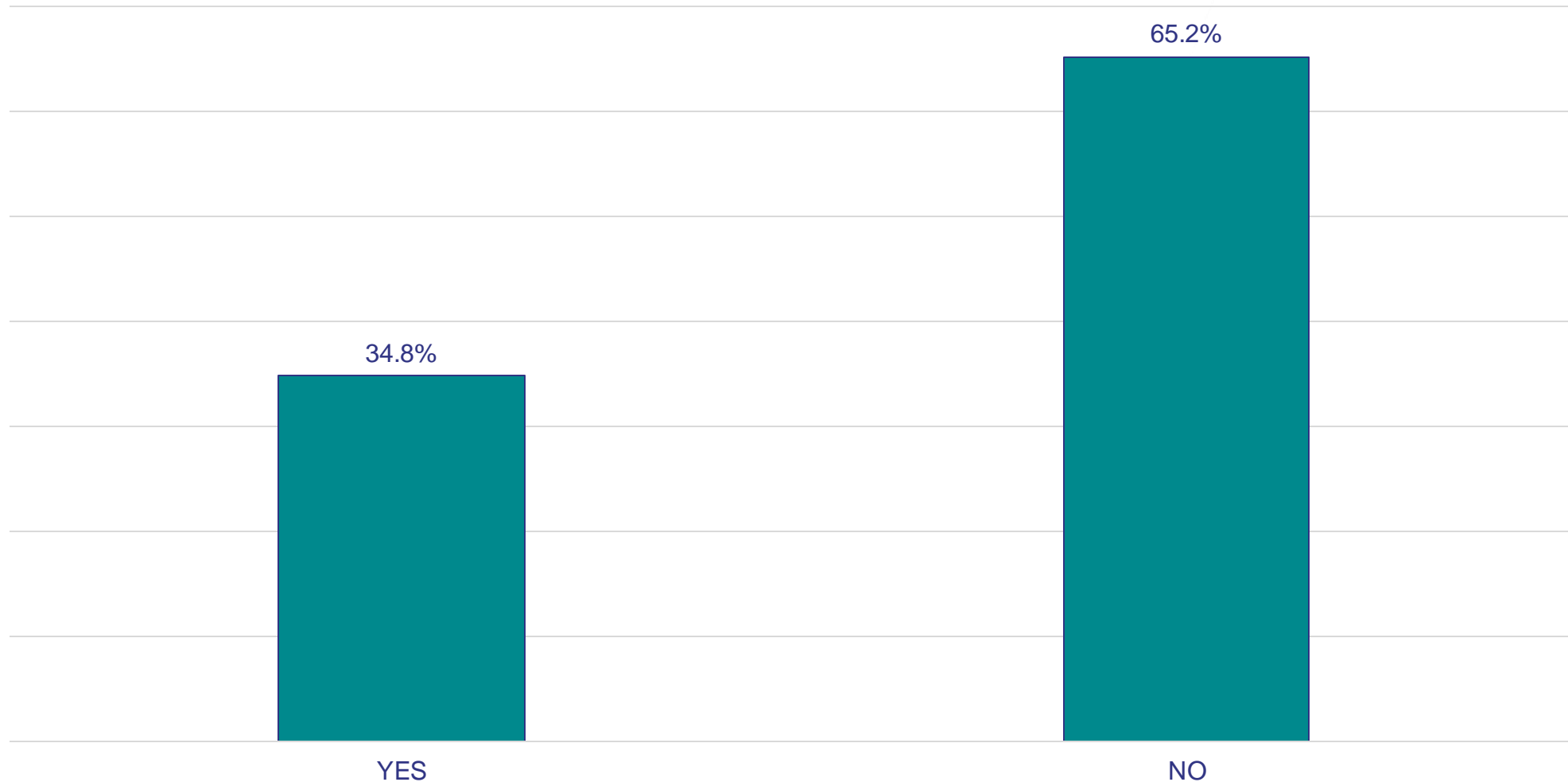
HAVE YOU USED CONTACTLESS PAYMENT OPTIONS WHEN SHOPPING IN A PHYSICAL STORE?



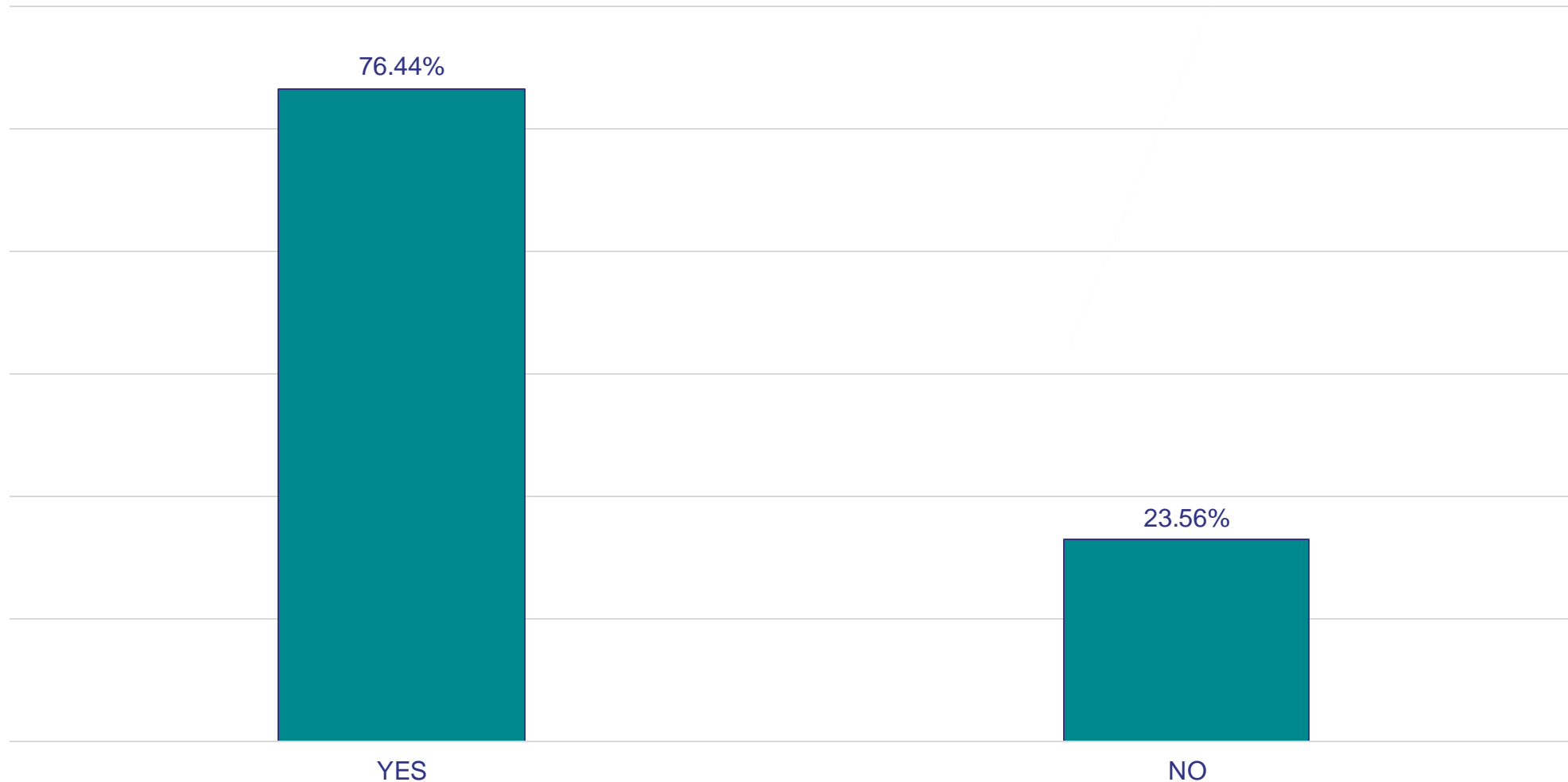
DO YOU PREFER TO USE CONTACTLESS PAYMENT OPTIONS OVER CASH WHEN SHOPPING IN A PHYSICAL GROCERY STORE?



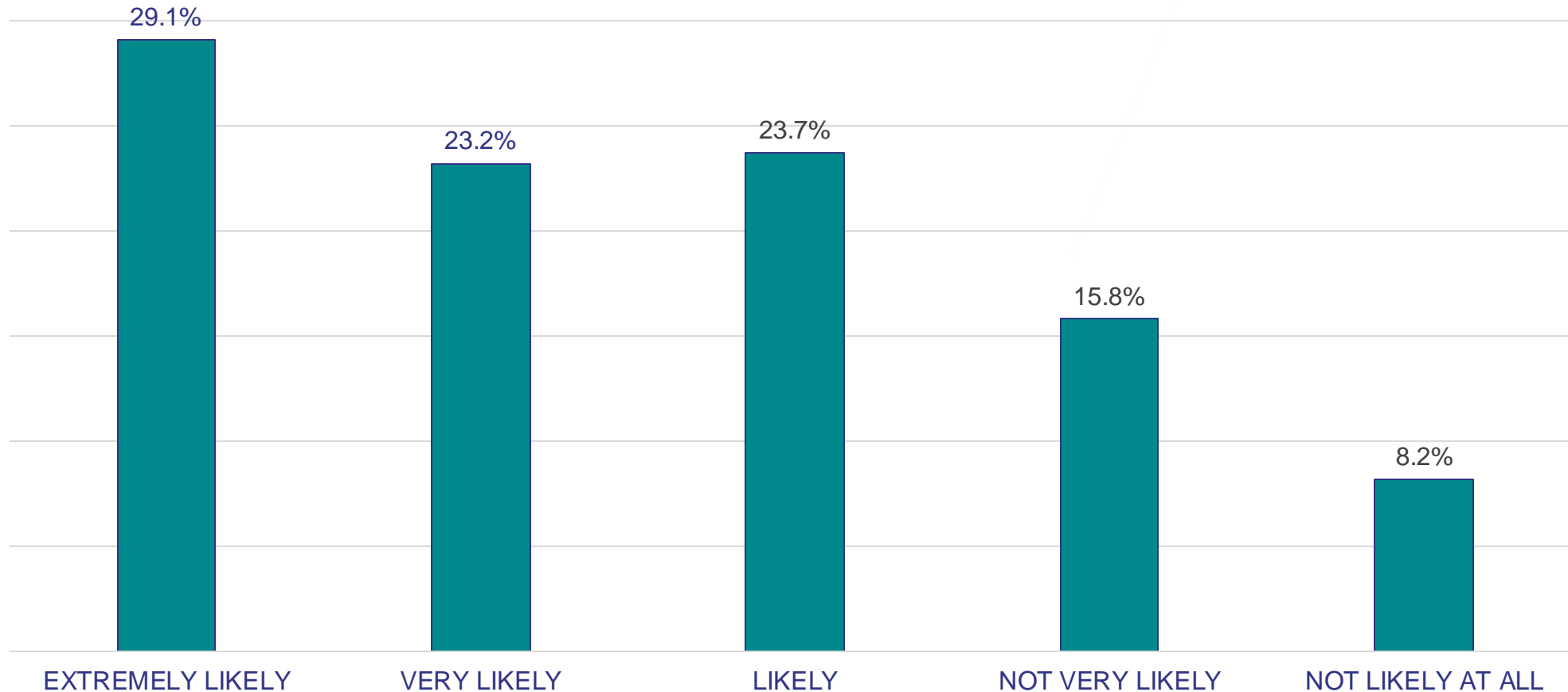
HAVE YOU TRIED THE AMAZON GO GROCERY STORE FORMAT, OR A SIMILAR CHECKOUT-FREE SHOPPING EXPERIENCE?



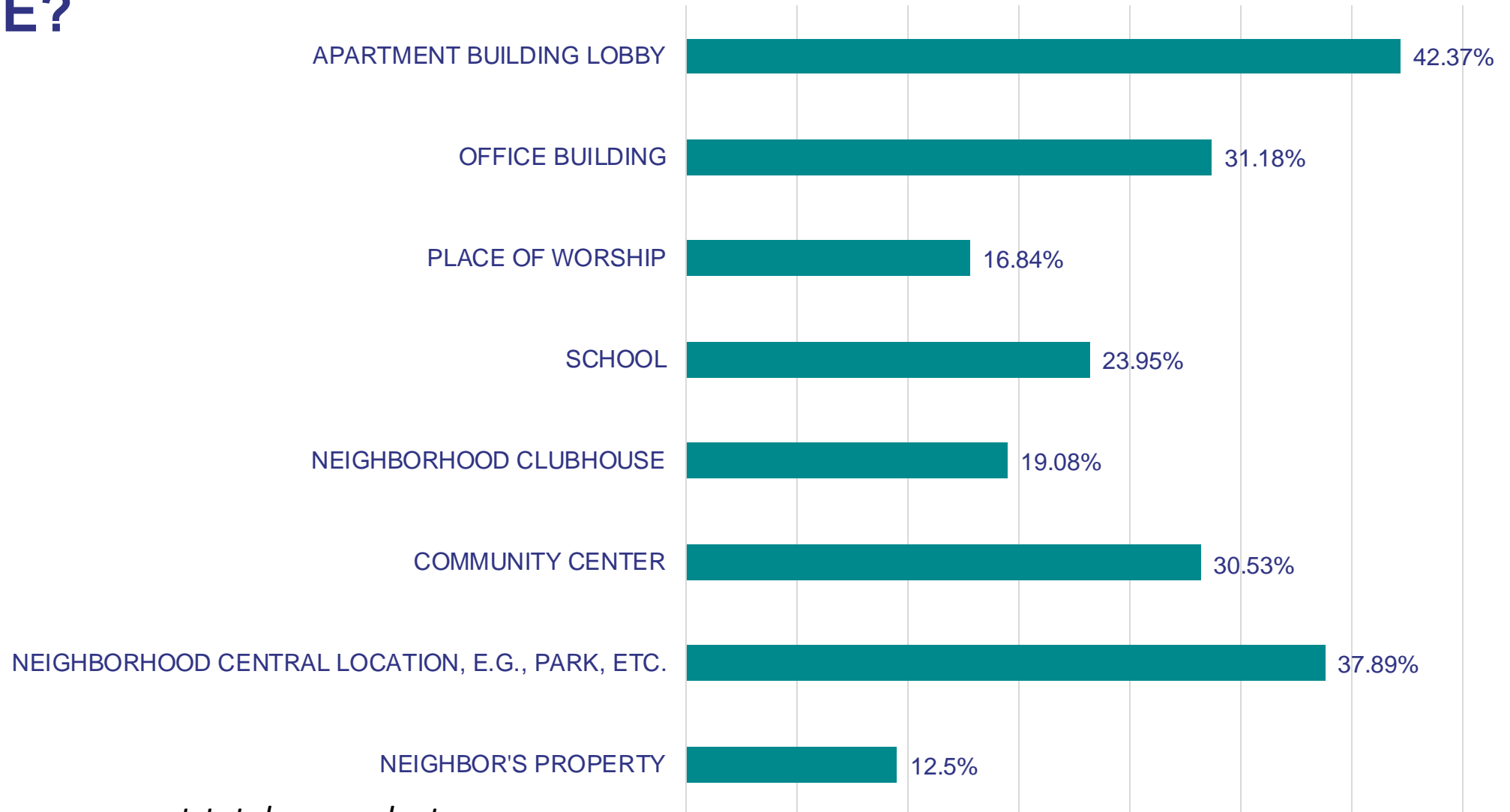
IF YOU HAVE SHOPPED USING AN AMAZON GO GROCERY (OR SIMILAR) STORE FORMAT, DO YOU PREFER THIS FORMAT OVER TRADITIONAL GROCERY STORE FORMATS?



IF YOUR FAVORITE SUPERMARKET OFFERED DELIVERY FOR ONLINE ORDERS THAT YOU COULD PICK UP AT A CONVENIENT LOCATION ON SELECTED DAYS/TIMES OF THE WEEK (ALLOWING YOU TO PLAN), WITH LOWER FEES THAN DOORSTEP DELIVERY, HOW LIKELY WOULD YOU BE TO TRY THIS NEW TYPE OF SERVICE?



AT WHAT TYPES OF LOCATIONS WOULD YOU PREFER TO PICK UP YOUR ONLINE GROCERY ORDERS FROM THIS DELIVERY SERVICE?



Percentages above represent total respondents